



HARGROVE
FIRM
POWERED BY
netlaw

ONLINE ESTATE PLANNING

A Better Way for Financial Advisors to Deliver Estate Planning Services

Hargrove Firm, powered by NetLaw, combines the efficiency and control of an online system with the professionalism of a highly experienced law firm.

Financial professionals guide clients through many important decisions, but often run into challenges when it comes to ensuring their clients' legacies are secured with the advice of qualified lawyers. Some challenges might include unexplained delays, a lack of visibility into the process, and unpredictable costs.

With Hargrove Firm and NetLaw, you can offer your clients referrals to a national law firm that offers a seamless online planning experience. What's more is that the process was built with financial advisors in mind, keeping you involved at every step.

PLANNING SERVICES

- **Essential estate planning**
 - Will, Living Trust, Power of Attorney, and healthcare documents
- **Sophisticated tax planning**
- **Business succession and exit planning**
- **Charitable planning**

For details on packages and pricing, please visit hargrovefirm.com/online-estate-planning.

KEY FEATURES AND BENEFITS

Advisor-initiated Process

Monitorable progress for the clients referred through NetLaw

Personalized Attention from Legal Team

Accessible white-glove law firm service and convenient online meetings

National Coverage

Services available to your clients across all 50 states

Fixed-fee Client Pricing

Transparent pricing means no surprises for you or your clients

SOC 2 Type II Compliant Platform

The highest standards of data security and integrity

Advanced Planning Capabilities

Sophisticated tax planning for high-net-worth clients through our streamlined process

With Hargrove Firm's online practice, powered by NetLaw, you can offer quality estate planning to clients regardless of their location or the complexity of their situation. That's **estate planning, intelligently delivered.**

CHOSEN BY TOP ADVISORY FIRMS



Whether you're looking to support a client in a different state or are looking for a sophisticated planning partner, we can help. Get in touch to get started.

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